

Royal Cushion Vinyl Products Limited
 Cin no: L24110MH1983PLC031395
 "Shlok" 60 – CD,
 Govt. Industrial Estate, Charkop,
 Kandivali (W), Mumbai – 400 067
 Tel: + 91 22 28603514, 16
 Email: legalho83@gmail.com
 Website: www.rcvp.in

March 27, 2025

To,
 The General Manager,
 Department of Corporate Services
 BSE Limited,
 P.J. Towers, Dalal Street
 Mumbai – 400001

Ref: BSE Scrip Code: 526193

Sub: Confirmation by Company Secretary



Dear Sir/Madam,

This is in connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the draft Scheme of Amalgamation of Natroyal Industries Private Limited ("**Transferor Company**" or "**NIPL**") with and into Royal Cushion Vinyl Products Limited ("**Transferee Company**" or "**RCVPL**") and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("**Scheme**")

I, Mrs. Deepti Parekh being the Company Secretary of Royal Cushion Vinyl Products Limited ("RCVPL") hereby confirms that:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- There have been no past defaults of listed debt obligations of the entities forming part of the Scheme.

For and behalf of
 Royal Cushion Vinyl Products Limited



 Deepti Parekh
 Company Secretary and Compliance Officer
 ACS:- 60978
 Date: 27/03/2025
 Place: Mumbai